

Conference Day 1 6th Jul 2011, Wednesday

| 08.15 | Registration and welcome | | | | |
|-----------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------|--|--|--|
| 09.00 | Opening Remarks From the Chairperson, Nicholas Chen 主席致開幕詞 Analyzing the development of Taiwan's private equity industry following improved ties with China and implementation of ECFA | | | | |
| 09.10 | | | | | |
| | 解讀與中國經濟合作升溫及EC | | | | |
| | 711877 1 20201 1171 2070 | | | | |
| | C. Y Huang | J, 黄齊元 | | | |
| | Chairman, | | | | |
| | MAPECT 台灣併購與私募股權協會 | | | | |
| 09.50 | | buan Private Fund Labuan | | | |
| | Labuan 私募基金帶來的競爭優勢 | | | | |
| | Hiu Chee Fatt, | | | | |
| | Trust Advisor | | | | |
| | | Labuan IBFC Inc. Sdn Bhd | | | |
| 10.30 | Morning tea and networking break 早茶及社交時間 | | | | |
| 11.00 | Understanding LP's perspective t | | | | |
| PANEL | 有限合夥人對私募股格 | | | | |
| DISCUSSION | <u>Modera</u> Victor Chang | | | | |
| 小組討 論圖示 | ICS | | | | |
| | Chris Choy 蔡光華 | Jennifer Shen | | | |
| | Managing Director 董事總經理 | Principal | | | |
| | Quam Asset Management 華富嘉洛資產管理 | AlpInvest Partners Ltd | | | |
| 11.50 | Investing into Taiwan – a political | | | | |
| | 投資台灣-政治及宏觀經濟展望 | | | | |
| | Coon Vina | | | | |
| | Sean King, VP, 副總經理, | | | | |
| | Park Strategies LLC | | | | |
| 12.30 | Lunch and networking break 午餐及社交時間 | | | | |
| 13.30 | Exploring private equity investment opportunities – deal sourcing and conducting due | | | | |
| DOUNDTABLE | NII ala ala a | Chara | | | |
| ROUNDTABLE DISCUSSION | Nicholas Managing | | | | |
| DISCUSSION | Managing Partner Pamir Law Group | | | | |
| 14.10 | The investment environment & opportunities in Taiwan's high-tech sectors | | | | |
| | 科技 | | | | |
| | D 01 | | | | |
| | Ben Chou, 周本宜 | | | | |
| | | Senior Vice President,副總經理, WK Technology Fund 普訊創業投資 | | | |
| 14.50 | | | | | |
| 15.20 | Afternoon tea and networking break Private Equity Investment opportunities in Taiwan's green energy sector | | | | |
| 20.20 | 綠色產 | | | | |
| | | | | | |
| | Dr. KK Chan, Founder and CEO | | | | |
| | Nature Eleme | nts Capital | | | |
| 16.00 | Exploring the business opportunities in Taiv | | | | |
| | 從生技產業投資觀點探索台灣的商機 | | | | |
| | Allen Lin, 林群倫, Manager 投資經理 | | | | |
| | | | | | |
| | Taiwan Global Biofund 上智生技創投/ YFY Biotech Management Company 上騰生技顧問 | | | | |
| 16.40 | Closing remarks by the chairperson | | | | |
| | Close of conference Day One | | | | |
| 16.45 | | | | | |



Conference Day Two 7th Jul 2011, Thursday

| 08.15 | Registration and welcome coffee 報到、貴賓接待 | | | | |
|--------------------------|--------------------------------------------------------------------------------------------------------------|-----------------|--|--|--|
| 08.50 | Opening Remarks From the Chairperson 主席致開幕詞 | | | | |
| | Successful private equity investment models and strategies in Taiwan | | | | |
| 09.00 | China PE Fund structure - options for foreign investors | | | | |
| | 中國私募股權基金之架構 -外國投資者的選擇 | | | | |
| | | | | | |
| | Chris Chay 乾火茶 | | | | |
| | Chris Choy, 蔡光華 Managing Director, 董事總經理, | | | | |
| | Quam Asset Management 華富嘉洛資產管理 | | | | |
| 09.40 | Growth capital investing in Taiwan - key considerations | - | | | |
| 031.10 | 台灣的增長資本投資-關 * 考量 | | | | |
| | | | | | |
| | Mark Chen, | | | | |
| | Head of GE Equity Asia Pacific, 亞太區總裁高級執行總監, | | | | |
| 10.00 | GE Capital GE 資本 | | | | |
| 10.20 10.50 | Morning tea and networking break Increased M&A expected in Taiwan - how can private equity firms exploit the | | | | |
| 10.50 | opportunities created? | | | | |
| | 台灣預期的并購活動增多-私募股權公司如何利用其中的機會? | | | | |
| | | | | | |
| | Silver Kung 龔紀綱 | | | | |
| | Director 總監, | | | | |
| | Target Capital Management Ltd 泰達資產管理有限公司 | | | | |
| 11.30 | Unlocking key successful ingredients for buyout investments in Taiwan 并购投资— 一种独特的投资策略 | | | | |
| | 开购技员——种独特的技员来哈 | | | | |
| | Laurie Kan | | | | |
| | Founder and General Partner 簡己然, 創始人 / 合伙人 | | | | |
| | ON Capital 翹然管理资本 | | | | |
| 12.10 | Lunch and networking break 早茶及社交時間 | | | | |
| 13.10 | Examining exit Strategies in Taiwan: key success factors and considerations 考察台灣的退場策略:關•的成功要素及考量 | | | | |
| | 少宗口得时,200/水•□·闸 中J从为安东及与重 | | | | |
| | Stephen Lee 李家輝 | Stephen Lee 李家輝 | | | |
| | Managing Director 董事總經理 | | | | |
| | AIF Capital 殷庫資本 | | | | |
| 13.40 | Understanding how Taiwan can fit into investors' greater China investment portfolio | | | | |
| | 了解如何將台灣納入投資者的大中華投資組合中 | | | | |
| | Low Han Seng 劉航誠 | | | | |
| | Executive Director 執行董事 | <u>-</u> | | | |
| | United Overseas Bank Limited 大華銀行 | | | | |
| 14.20 | Afternoon tea and networking break 午茶及社交時間 | | | | |
| 15.00 | Exploring private equity investment opportunities in China which have arisen through | | | | |
| DANE | closer economic relationships with Taiwan 探討因海峽兩岸經濟關係更趨緊密而衍生的中國私募股權投資機會 | | | | |
| PANEL DISCUSSION | | | | | |
| 小組討 論圖示 | <u>Moderator:</u> Mark Chen | | | | |
| · 4 March 1 Hundmen v1 , | GE Capital GE 資本 | | | | |
| | Peter Hsieh 謝忠高 Laurie Kan Lucy Chen | \neg | | | |
| | Partner 合夥人 Founder and General Partner Director 總監 | | | | |
| | AsiaVest Partners 永威投資 ON Capital GE Capital GE資本 | | | | |
| 16.20 | Closing remarks by the chairperson | | | | |
| 16.30 | Close of conference, Day Two | | | | |